

Imaged Certificate of Notice Page 1 of 4

United States Bankruptcy Court
Central District of CaliforniaIn re:
ICPW Liquidation Corporation, a Californ
DebtorCase No. 17-12408-MB
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0973-1

User: admin
Form ID: pdf042Page 1 of 2
Total Noticed: 1

Date Rcvd: Mar 13, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Mar 15, 2018.db +ICPW Liquidation Corporation, a California corpora, 15260 Ventura Blvd., 20th Floor,
Sherman Oaks, CA 91403-5303Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Mar 15, 2018

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on March 13, 2018 at the address(es) listed below:

Aaron S Craig on behalf of Interested Party Big Time Products, LLC acraig@kslaw.com,
lperry@kslaw.com

Andrew T Solomon on behalf of Special Counsel Solomon & Cramer LLP asolomon@solomoncramer.com

Andrew T Solomon on behalf of Stockholder Official Committee of Equity Security Holders
asolomon@solomoncramer.com

Cathrine M Castaldi on behalf of Financial Advisor Province Inc. ccastaldi@brownrudnick.com

Cathrine M Castaldi on behalf of Creditor Committee Offical Committee of Unsecured Creditors
ccastaldi@brownrudnick.com

Douglas Wolfe on behalf of Creditor ASM Capital V, L.P. dwolfe@asmcapital.com

Jeffrey A Krieger on behalf of Interested Party Brighton-Best International, Inc.
jkrieger@ggfirm.com,
kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;jking@greenbergglusker.com

John M Stern on behalf of Creditor Texas Comptroller of Public Accounts
john.stern@oag.texas.gov, bk-mbecker@oag.texas.gov

Krikor J Meshefejian on behalf of Debtor ICPW Liquidation Corporation, a California
corporation kjm@lnbrb.com

Krikor J Meshefejian on behalf of Debtor ICPW Liquidation Corporation, a Nevada corporation
kjm@lnbrb.com

Matthew A Gold on behalf of Creditor Argo Partners courts@argopartners.net

Monica Y Kim on behalf of Debtor ICPW Liquidation Corporation, a California corporation
myk@lnbrb.com, myk@ecf.inforuptcy.com

Ron Bender on behalf of Debtor ICPW Liquidation Corporation, a Nevada corporation
rb@lnbyb.com

Ron Bender on behalf of Attorney Levene, Neale, Bender, Yoo & Brill LLP rb@lnbyb.com

Ron Bender on behalf of Debtor ICPW Liquidation Corporation, a California corporation
rb@lnbyb.com

Russell Clementson on behalf of U.S. Trustee United States Trustee (SV)
russell.clementson@usdoj.gov

S Margaux Ross on behalf of U.S. Trustee United States Trustee (SV) margaux.ross@usdoj.gov

Samuel R Maizel on behalf of Stockholder Official Committee of Equity Security Holders
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com

Samuel R Maizel on behalf of Creditor Committee Offical Committee of Unsecured Creditors
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com

Sharon Z. Weiss on behalf of Defendant c/o Sharon Z. Weiss Radians Wareham Holding, Inc.
sharon.weiss@bryancave.com, raul.morales@bryancave.com

Sharon Z. Weiss on behalf of Defendant Safety Supply Corporation sharon.weiss@bryancave.com,
raul.morales@bryancave.com

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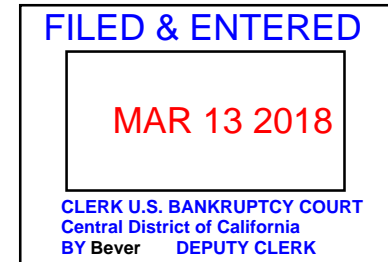
The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Sharon Z. Weiss on behalf of Creditor Radians Wareham Holdings, Inc.
sharon.weiss@bryancave.com, raul.morales@bryancave.com
Sharon Z. Weiss on behalf of Defendant Radians, Inc. sharon.weiss@bryancave.com,
raul.morales@bryancave.com
Shiva D Beck on behalf of Creditor William Aisenberg sbeck@gardere.com, jcharrison@gardere.com
Shiva D Beck on behalf of Defendant Jeffrey Cordes sbeck@gardere.com, jcharrison@gardere.com
Shiva D Beck on behalf of Creditor Jeffrey Cordes sbeck@gardere.com, jcharrison@gardere.com
Shiva D Beck on behalf of Defendant William Aisenberg sbeck@gardere.com,
jcharrison@gardere.com
Susan K Sefflin on behalf of Financial Advisor Province Inc. ssefflin@brutzkugubner.com
Tania M Moyron on behalf of Interested Party Samuel R. Maizel tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Plaintiff c/o Tania Moyron Official Committee of Equity Holders of
ICPW Liquidation Corporation, a Nevada corporation tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Trustee Matthew Pliskin tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Stockholder Official Committee of Equity Security Holders
tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor ICPW Liquidation Corporation, a California corporation
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Thomas C Scannell on behalf of Creditor Jeffrey Cordes tscannell@gardere.com,
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Thomas C Scannell on behalf of Creditor William Aisenberg tscannell@gardere.com,
acordero@gardere.com
United States Trustee (SV) ustpreion16.wh.ecf@usdoj.gov

TOTAL: 36

Samuel R. Maizel (SBN 189301)
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Telephone: (213) 623-9300
Facsimile: (213) 623-9924

Attorneys for Official Committee
of Equity Security Holders



**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re:
ICPW Liquidation Corporation, a California
corporation,¹
Debtor and Debtor in Possession.

In re:
ICPW Liquidation Corporation, a Nevada
corporation,²
Debtor and Debtor in Possession.

Affects:

- ☒ Both Debtors
☐ ICPW Liquidation Corporation, a
California corporation
☐ ICPW Liquidation Corporation, a Nevada
corporation.

Case No. 1:17-bk-12408-MB
Jointly administered with:
Case No. 1:17-bk-12409-MB

Adversary Proceeding No. 1:18-ap-
01011-MB

Chapter 11

**ORDER GRANTING
WITHDRAWAL OF MOTION,
DIRECTING MEDIATION, AND
OTHER RELIEF**

Status Conference and Hearing:

Date: February 27, 2018
Time: 1:30 P.M.
Ctrm: 303
21041 Burbank Blvd.
Woodland Hills, CA 91367

On February 27, 2018, at 1:30 p.m., the Court held a continued hearing and status
conference on *Jeffrey Cordes And William M. Aisenberg's Motion for Relief from Automatic Stay
Under 11 U.S.C. § 362* (the "Motion") [Docket No. 132]. Appearances were made as set forth on
the Court's record.

¹ Formerly known as Ironclad Performance Wear Corporation, a California corporation.

² Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

The Court, having read and considered, *Jeffrey Cordes and William M. Aisenberg's Partial Withdrawal of Motion for Relief from the Automatic Stay Under 11 U.S.C. § 362 and Waiver of Arbitration* (the "Partial Withdrawal") [Docket No. 453], the underlying Motion, and all related papers, and good cause appearing, orders as follows:

1. The Partial Withdrawal is granted and the Motion is deemed withdrawn;
2. The Debtors, the Equity Committee, and/or the trustee under the *Debtors' and Official Committee of Equity Security Holders' Joint Plan of Liquidation Dated February 9, 2018* [Docket No. 438], Jeffrey Cordes, William M. Aisenberg, and the issuer of the directors' and officers' insurance coverage policy, QBE Insurance Company (the "Carrier"), are hereby ordered to engage in mediation under the Court supervised mediation program;
3. All parties, including the Carrier, shall be permitted to participate in the selection of the mediator;
4. All discovery in Adversary Proceeding No. 1:18-ap-01011-MB is stayed pending further order of the Court, but the parties may engage in voluntary discovery as part of the mediation process.
5. All pleadings and motions in Adversary Proceeding No. 1:18-ap-01011-MB are stayed, and all applicable deadlines are tolled, pending further order of the Court.
6. The next status conference shall be on May 31, 2018. The parties are to complete mediation by that date. The parties may apply to extend the date if they are actively engaged in settlement discussions.

IT IS SO ORDERED.

Date: March 13, 2018



Martin R Barash
United States Bankruptcy Judge